五矿发展股份有限公司

600058

二〇一三年半年度报告

	Minmetals Development Co.,Ltd.
	MINLIST

	5 B	5 B
	010-68494205	010-68494267
	010-68494207	010-68494207
	cuiql@minmetals.com	sunjis@minmetals.com

	5 B
	100044
	5 B
	100044
	www.minlist.com.cn
	minlist@minmetals.com

	www.sse.com.cn

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	7,128,102.21	7,046,145.17	1.15	7.96	7.82	0.13
	501,209.17	478,988.71	4.43	7.90	1.79	5.73
	167,881.45	154,624.09	7.90	-4.07	-5.95	1.85
	2,597.26	592.56	77.19	8.87	3.61	1.16
	19,275.10	11,314.52	41.30	-16.08	-12.53	2.39
	174.66	20.41	88.31			
	164,125.17	156,543.64	4.62	8.14		

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					89,133,470.99	6.05
					37,014,556.76	2.51
					18,919,427.88	1.28
					4,804,154.82	0.33
					4,384,887.97	0.3
					3,694,906.20	0.25
					2,804,052.17	0.19
					955,144.60	0.06
					264,366.06	0.02
					233,459.90	0.02
					157,934.90	0.01
					35,929.08	
					21,303.67	
					276,509.00	
				/	5,029,222,896.82	

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					203,329,594.82	194,115,555.56	397,445,150.38
					77,020,391.50	-22,181,202.67	54,839,188.83
					83,317,415.98	-61,985,692.86	21,331,723.12
						17,320,000.00	17,320,000.00
							263,059.74
					330,000.00	-30,000.00	300,000.00

- 300		0.14	1,511,425	-395,548	0	
				670,604,922		670,604,922

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		18,008,215.43	18,008,215.43

2013

		2,385,961,121.76	2,830,851,465.06

2013 1—6

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		1,171,764,144.61	3,573,508,853.26
		1,171,764,144.61	3,573,508,853.26
		77,421,182.45	91,411,334.86
		58,849,733.06	98,397,828.29
		994,001,362.40	2,952,631,353.40
		1,130,272,277.91	3,142,440,516.55
		41,491,866.70	431,068,336.71

2013 1—6

	1,071,910,711.00	3,801,158,371.06	11,294,083.13	910,890,994.54	2		
	1,071,910,711.00	3,801,158,371.06	11,294,083.13	910,890,994.54	2,464,400,732.33	2,494,620,771.94	10,754,275,664.00
“ ”		-4,042,500.00	4,042,202.23		190,862,152.02	-90,420,514.13	100,441,340.12
					190,862,152.02	-76,061,917.49	114,800,234.53
		-4,042,500.00					-4,042,500.00
		-4,042,500.00			190,862,152.02	-76,061,917.49	110,757,734.53
						-4,331,550.80	-4,331,550.80
1						-4,331,550.80	-4,331,550.80
2							
3							
						-12,795,231.46	-12,795,231.46
1							
2							
3						-12,795,231.46	-12,795,231.46
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	1,071,910,711.00	4,473,137,210.90	740,346,233.86	2,764,480,206.57	9,049,874,362.33

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	1,071,910,711.00	4,721,622,474.99	712,410,657.79	2,725,355,223.48	9,231,299,067.26

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1-6	1%	1%
7-12	5%	5%
1 2	30%	30%
2 3	50%	50%
3	100%	100%

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		%	%
	18-20	3	4.85-5.39

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		%	%
	18-38	3/5	2.50-5.39
	10-18	3/5	5.28-9.70
	5	3/5	19.00-19.40
	5-8	3/5	11.88-19.40

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				900,000,000.00		900,000,000.00	100	100		
				900,000,000.00		900,000,000.00	100	100		
				33,662,360.94		33,662,360.94	100	100		
				286,380,000.00		229,104,000.00	80	80		16,943,569.49
				30,000,000.00		30,000,000.00	100	100		
				120,000,000.00		120,000,000.00	100	100		
				50,000,000.00		50,000,000.00	100	100		

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(%) (%)

				38,510,000.00	,	38,324,226.81	100	100		
				101,000,000.00		114,454,886.28	100	100		

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							(%)	(%)		
				64,907,800.00		65,397,757.60	100	100		

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	2,104,122,457.73	2,494,866,113.66

		220,000.00		220,000.00		
		220,000.00		220,000.00	/	/

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		(%)		(%)		(%)	
	113,166,573.89	1.50	50,804,959.46	44.89	179,993,957.90	3.55	51,473,233.30	28.60
	7,449,934,628.04	98.48	964,139,543.96	12.94	4,878,066,788.44	96.31	902,935,912.63	18.51
	7,449,934,628.04	98.48	964,139,543.96	12.94	4,878,066,788.44	96.31	902,935,912.63	18.51
	1,536,028.42	0.02	1,232,689.93	80.25	7,115,302.94	0.14	4,262,139.94	59.90
	7,564,637,230.35	/	1,016,177,193.35	/	5,065,176,049.28	/	958,671,285.87	/

			(%)	
2	110,166,573.89	47,804,959.46	43.39	
1	3,000,000.00	3,000,000.00	100.00	
	113,166,573.89	50,804,959.46	/	/

		(%)			(%)	
1						
1-6	5,639,328,360.93	74.55	56,477,923.96	3,789,156,064.33	74.81	37,891,560.66
7 12	882,971,723.90	11.67	44,148,586.19	173,160,596.38	3.42	8,658,029.81
1	6,522,300,084.83	86.22	100,626,510.15	3,962,316,660.71	78.23	46,549,590.47
1 2	72,438,005.10	0.96	21,731,401.53	66,890,192.83	1.32	20,067,057.86
2 3	26,829,811.72	0.35	13,414,905.89	25,081,341.24	0.50	12,540,670.64
3	828,366,726.39	10.95	828,366,726.39	823,778,593.66	16.26	823,778,593.66

	7,449,934,628.04	98.48	964,139,543.96	4,878,066,788.44	96.31	902,935,912.63

1)	777,682.19	777,682.19	100.00		
1)	758,346.23	455,007.74	60.00		
	1,536,028.42	1,232,689.93	/	/	

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		244,158.85	
		241,595.43	
		160,000.00	

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		157,337,082.59	3-4	14.73
		113,032,481.75	5	10.58
		90,011,745.76	5	8.43
		52,241,622.26	4-5	4.89
	/	748,142,932.36	/	70.05

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			(%)		(%)
1		11,749,067,919.08	93.64	10,189,372,013.75	94.51
1	2	450,933,084.57	3.59	344,369,596.10	3.19
2	3	311,335,270.97	2.48	214,539,943.29	1.99
3		36,780,907.59	0.29	32,618,311.29	0.31
		12,548,117,182.21	100.00		

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	(%)	(%)					
	20	20	2,634,242.43	4,433.01	2,629,809.42		-186,310.93
	25	25	324,168,676.77	203,518,785.57	120,649,891.20	411,963,680.99	2,621,923.82
	26.2	26.2	28,150,440.69	691,115.02	27,459,325.67	5,902,769.40	1,285,331.86
	30	30	7,133,777.81	6,629,220.58	504,557.23		-15,727.08
	40	40	7,423,509.39	305,512.16	7,117,997.23	895,170.26	223,719.09
	20	20	474,998,367.20	3,894,904.28			

	60,000,000.00	60,000,000.00		60,000,000.00		10	10
	17,440,000.00	65,440,000.00		65,440,000.00		15.73	15.73
	7,457,930.00	7,457,930.00		7,457,930.00		10	10
	1,500,000.00	1,500,000.00		1,500,000.00		0.56	0.56
	1,000,000.00	6,095,553.00		6,095,553.00		12.3	12.3
	200,000.00	200,000.00		200,000.00		14	14
	668,750.00	668,750.00		668,750.00			
	18,000,000.00						
	1,500,000.00	1,500,000.00		1,500,000.00		15	15

	18,750,000.00	29,394,284.92	768,187.88	30,162,472.80			25	25
	6,550,000.00	7,661,687.96	336,756.95	7,194,343.33		804,101.58	26.2	26.2
	2,000,000.00	2,923,582.81	-76,383.92	2,847,198.89			40	40

	85,675,363.37			85,675,363.37
1.	85,675,363.37			85,675,363.37
2.				
	22,494,670.29	1,824,787.02		24,319,457.31
1.	22,494,670.29	1,824,787.02		24,319,457.31
2.				
	63,180,693.08		1,824,787.02	61,355,906.06
1.	63,180,693.08		1,824,787.02	61,355,906.06
2.				
	8,324,507.64			8,324,507.64
1.	8,324,507.64			8,324,507.64
2.				
	54,856,185.44		1,824,787.02	53,031,398.42
1.	54,856,185.44		1,824,787.02	53,031,398.42
2.				

	3,296,203.18	/	/	3,296,203.18
	1,133,054.70	/	/	1,133,054.70
	19,385,007.21	/	/	9,792,867.98
		/	/	
	10,721,582,850.52	/	/	10,322,438,763.01
	2,639,882,927.15	/	/	2,583,774,479.11
	7,854,693,450.95	/	/	7,536,921,995.42
	131,677,303.71	/	/	111,132,803.00
	95,329,168.71	/	/	90,609,485.48

410,758,087.71

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	53,031,398.42
	463,592.30
	53,494,990.72

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				m2		
		1,488,112,553.94	1,378,063,137.15	230,000.00		
		403,132,289.26	184,804,924.53	102,211.00		

	301,650,000	260,858,744.63	2,362,511.37	87.3	99
		315,372,446.28	13,450,131.76		
	350,000,000	328,370,448.44	20,852,601.58	99.8	99
		156,970,000.00			90
		15,304,673.06	69,842,600.19		
	651,650,000	1,076,876,312.41	106,507,844.90	/	/

					263,221,256.00
	16,424,169.31	4,672,361.74	5.71		328,822,578.04
	28,668,299.89	8,813,659.89	5.71		349,223,050.02
					156,970,000.00
	1,437,224.45	1,437,224.45	5.71		85,147,273.25
	46,529,693.65	14,923,246.08	/	/	1,183,384,157.31

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	1,045,078,657.91	183,993,456.28	11,334,500.00	1,217,737,614.19
1	1,035,563,399.44	183,934,685.00	11,334,500.00	1,208,163,584.44
2	6,596,658.47	58,771.28		6,655,429.75
3	2,898,700.00			2,898,700.00
4	19,900.00			19,900.00
	111,946,679.74	11,528,177.65	665,220.29	122,809,637.10
1	106,207,661.40	11,196,292.52	665,220.29	116,738,733.63
2	5.5 0,422.52	155,875.73		5,640,298.25
3	234,695.82	176,009.40		410,705.22
4	19,900.00			19,900.00
	933,131,978.17	172,465,278.63	10,669,279.71	1,094,927,977.09
1	929,355,738.04	172,738,392.48	10,669,279.71	1,091,424,850.81
2	1,112,235.95	-97,104.45		1,015,131.50
3	2,664,004.18	-176,009.40		2,487,994.78
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4				
	933,131,978.17	172,465,278.63	10,669,279.71	1,094,927,977.09

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	375,355,492.17	371,021,217.88
	983,881,437.71	955,949,523.68
	30,618,591.51	53,446,976.01
	9,031,360.65	5,140,531.05
	427,519.57	1,154,928.68
		3,297,333.42
	1,399,314,401.61	1,390,010,510.72
	1,874,315.25	3,221,815.25
	1,874,315.25	3,221,815.25

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	326,480,331.53	392,885,732.38
	569,004.16	7,516,018.76
	4,568,463.06	
	331,617,798.75	400,401,751.14

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	7,497,261.00
	7,497,261.00

	1,667,753,603.39	56,239,622.59	90,680,019.60		1,633,313,206.38
	176,409,477.48	109,398,522.39	4,439,878.99	109,994,410.61	171,373,710.27
	668,750.00				668,750.00
	8,324,507.64				8,324,507.64
	23,814,265.09			9,592,139.23	14,222,125.86
	1,876,970,603.60	165,638,144.98	95,119,898.59	119,586,549.84	1,827,902,300.15

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	194,927,023.93	516,265,760.39
	102,463,926.97	226,626,204.17
	91,330,194.56	52,462,197.79
	33,813,963.11	24,549,078.81

	49,640,800.00	
	24,448,878.04	465,311.99
	7,423,468.93	22,880,528.71
	6,433,774.55	
	2,466,809.57	2,466,809.57
	1,197,241.51	441,495.77
	570,085.43	554,991.03
	447,576.94	23,435,401.88
	405,830.00	202,645.54
	305,025.16	
	254,789.38	254,789.38
	114,075.46	1,430,334.31
	43,202.07	
		131,247,871.55
		4,132,970.24
		1,599,498.53
		192,250.00
		109,631.35
		10,688.41
		5,353.48
	93,751,557.04	189,430,571.74

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	194,539,387.78		
	108,915,630.84		
	62,206,325.96		
	28,342,202.80		
CIA SIDERURGICA DO PARA	24,255,979.45		
	418,259,526.83		

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	10,330,922.41	87,598,726.20	85,710,830.88	12,218,817.73
	1,495,692.16	22,292,364.75	21,583,568.23	2,204,488.68
	5,545,461.25	52,017,413.86	51,072,756.82	6,490,118.29
	2,349,719.27	3,889,869.76	3,794,530.42	

	52,604,446.87	41,797,817.07	/

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	397,445,150.38	
	54,839,188.83	
	21,331,723.12	
	17,320,000.00	
	16,722,006.73	

	2010 11 24	2013 11 15		5.535		500,000,000.00		500,000,000.00
	2010 11 23	2013 11 15		5.535		500,000,000.00		500,000,000.00
	2010 11 24	2013 11 15		5.535		500,000,000.00		500,000,000.00
	2010 11 26	2013 11 26		2.842	30,000,000.00	185,361,000.00	30,000,000.00	188,565,000.00
	2008 1 4	2014 3 21		5.895		49,500,000.00		49,500,000.00
	/	/	/	/	/	1,734,861,000.00	/	1,738,065,000.00

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	604,500,000.00	753,000,000.00
	2,598,839,872.75	1,182,280,250.00
	3,203,339,872.75	1,935,280,250.00

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	2008 8 15	2018 8 14		6.55		500,000,000.00	500,000,000.00
	2013 6 5	2016 6 4		3.01	61,147,038.53	377,809,206.97	
	2013 4 25	2016 4 25		3.03	57,977,930.55	358,228,239.49	
	2013 4 25	2016 4 25		3.02	57,022,069.45	352,322,260.51	
	2013 6 5	2016 6 4		3.02	55,558,728.50	343,280,715.78	
	/	/	/	/	/	1,931,640,422.75	500,000,000.00

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		63,480.00
	3,980,468.27	3,980,468.27
		63,480.00
	3,980,468.27	3,980,468.27

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		490,000.00		490,000.00	
		490,000.00		490,000.00	/

2012 7

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	19,014,149.79	19,502,037.51
	11,000,000.00	11,000,000.00
	5,320,955.42	5,799,458.61
	4,000,000.00	4,000,000.00
-	3,243,644.24	3,464,902.38
	1,600,000.00	1,600,000.00
	378,000.00	378,000.00

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	1,071,910,711.00						1,071,910,711.00

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	11,294,083.13	10,272,934.70	6,230,732.47	15,336,285.36
	11,294,083.13	10,272,934.70	6,230,732.47	15,336,285.36

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	3,581,260,299.12			3,581,260,299.12
	219,898,071.94		4,042,500.00	215,855,571.94
	9,665,445.75		4,042,500.00	5,622,945.75
	210,232,626.19			210,232,626.19
	3,801,158,371.06		4,042,500.00	3,797,115,871.06

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	904,614,607.92			904,614,607.92
	6,276,386.62			6,276,386.62
	910,890,994.54			910,890,994.54

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	2,464,400,732.33	/
	2,464,400,732.33	/
	190,862,152.02	/
	2,655,262,884.35	/

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76,551,146,896.87

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	0.1781	0.1781	-0.2476	-0.2476
	0.1	0.1	-0.2831	-0.2831

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	1	190,862,152.02	-265,379,815.05
	2	68,529,685.77	38,113,844.89
	3=1-2	122,332,466.25	-303,493,659.94
	4	1,071,910,711.00	1,071,910,711.00
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	11,740,135.59	9,235,614.96
“ ”	3,525,820.70	87,620.62
“ ”	4,245.33	59,627.15
“ ”	-87,362.10	
“ ”	133,532,482.49	425,005,271.87
“ ”	-11,120,639.64	-1,567,553.79
“ ”	-9,303,890.89	-145,522,971.39
“ ”		
“ ”	-2,848,593,807.49	59,364,168.70
“ ”	-3,863,986,873.78	-1,519,446,239.10
“ ”	3,500,275,214.35	4,139,221,334.49
	203,701,976.68	10,159,756.76
	-2,270,993,669.77	3,002,251,291.59
2		
3		
	2,385,961,121.76	2,830,851,465.06
	1,675,735,055.94	2,896,181,247.28
	710,226,065.82	-65,329,782.22

2

1		
2		
3		
4		
1	20,250,000.00	
2	20,250,000.00	
	4,500,000.00	
3	15,750,000.00	
4	14,438,502.67	

	4,500,000.00	
	9,938,502.67	

3

	2,385,961,121.76	1,675,735,055.94
	3,527,469.16	2,029,877.63
	1,908,427,463.63	1,438,728,923.11
	474,006,188.97	234,976,255.2

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		752705855
		753368803
		753357127
		564616855
		745140112
		750196196
		601494835
		607246664
		733148299
		676899343

		184281846

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			889,814.85		8,464,836.95	0.01
			657,264.96			
					71,697,504.24	0.10
					58,535,368.83	0.08
					18,787,063.51	0.03
					11,711,778.41	0.02
					7,915,951.63	0.01
					4,287,494.90	0.01
					2,459,002.12	
					2,124,443.64	
					1,926,645.13	
					1,811,185.40	
					1,379,600.17	
			89,133,470.99	6.05	2,826,377.62	

			233,459.90	0.02	2,189,807.88	0.14
			157,934.90	0.01	1,027,252.67	0.07
			35,929.08		457,659.87	0.03
			21,303.67		4,649.00	
					15,254,370.24	0.98
					48,683.47	
					35,505.00	
					17,626.40	
					8,253.00	
					584	
			276,509.00			
			1,041,248,296.87		685,209,451.58	

3

			2013 1 1	2013 12 31	15,847,000.00

4

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		3,996,000.00 /	1,998,000.00

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		649,596.45		

		22,200.00	2009.6.16-2019.6.16	
3		53,392.00		3
4		39,700.00		4
		408,058.79		
		408,058.79		

1 23,170.58 2013 6 30 143,164.04 428.87 3,000.00 2013 6 30 18,536.10 127.05 15,000.00 184.80 5,837.26 2013 6 30 36,066.65 171.67

2 102,200.00 2013 6 30 102,200.00 3,384.24

3 53,392.00 368.41

4 2013 6 30 39,700 599.94

7

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			%		%
		297,568,165.50	12.24	610,638,820.82	31.85
		939,155.40	0.04	73,974.62	

298,507,320.90

				920.00	9.20
				872.00	8.72
		81.30	16.50	376.22	6 36
		28,341,087.95		23,729,114.06	
		10,257,294.69		1,095,543.95	

9,666,892.36

		25,586,814.47	212,010,352.43
		17,210,958.29	121,240,681.35
		15,847,000.00	
		5,504,829.54	39,390,351.46
		5,152,687.60	5,152,687.60
		4,256,115.04	4,256,115.04
		3,707,743.55	3,707,743.55
		1,998,000.00	
		788,754.80	
		141,698.10	2,549,317.50
		186.90	
			3,423,277.04
			455,422.25
			25,397.90
		502,729,896.86	1,212,114,587.28

6

	211,340.32	41,543.32	
	967,441.33	825,004.05	
	216,716.94	163,137.49	
	138,235.17	207,876.75	
		53,747,610.39	
		14,165,642.11	
		916,493.64	
		99,369.54	
	19,675,262.47	70,166,677.29	/

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1		
	12,806,047.73	99,367,821.60
	159,670.74	-232,548.60
	861,552.51	815,349.07

	6,612,982.10	
	17,640,968.28	
	20,000,000.00	
	72,677,670.45	
	-19,180,293.98	
	-225,671.15	
	-1,809,657.55	
	-27,186,312.38	
	68,529,685.77	

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	%		
	2.2844	0.1781	0.1781
	1.4642	0.1141	0.1141

2013 8 29